

NEW MEXICO EDUCATIONAL RETIREMENT BOARD
Alternative Retirement Plan Committee Meeting
May 21, 2020 at 9:00 a.m. (MDT)*

*Via GoToMeeting

Join the meeting from your computer, tablet or smartphone.
<https://www.gotomeet.me/SusanneRoubidoux/arp-committee-meeting>

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Access Code: 506-332-373

AGENDA

1. Procedural Items

- a. Roll Call / Ascertain Quorum
- b. Approval of Agenda **(A)**

2. Review and Approval of Minutes: December 5, 2019 (A)

3. Cammack Retirement Group Team Introductions

4. Cammack Retirement Group Due Diligence Review – March 31, 2020

Michael Sanders, Principal, Cammack Retirement Group

The review will discuss the following areas:

- Total assets in the plan and by fund
- Economic Review
- Investment Analysis
- Quality of investments offered
- Fees and excess revenue

5. Status Update

Jared Hardin, Senior Account Manager, Cammack Retirement Group

- Fee leveling project
- Transition to Retirement Choice contracts (TIAA)
- 2019 Diversification Campaign Strategy (TIAA and Fidelity)
- Return of Plan Servicing Credits to Participants
- CARES Act Overview

6. Renewal of Professional Services Contract – Cammack Retirement Group (A)

Susanne Roubidoux, General Counsel

7. Other Business

8. Adjournment (A)