

NEW MEXICO
EDUCATIONAL RETIREMENT BOARD
INVESTMENT COMMITTEE AGENDA
October 17, 2019
1 p.m.
8500 Menaul Blvd NE
Suite A-319
Albuquerque, NM 87112

1. Procedural items
 - a. Call to Order
 - b. Approval of Agenda (A)
 - c. Approval of minutes of 9/19/19 (A)
 - d. Introduction of Guests

2. Eastern Timberlands III – Natural Resources (A) 1:05 p.m.

3. Distribution of increased allocation to Real Estate Portfolio (A) 1:45 p.m.

4. U.S. Ag. investment period extension - Natural Resources (A) 2:15 p.m.

5. Real Estate and Real Asset Performance 2:30 p.m.

6. Infrastructure Performance 2:45 p.m.

7. Värde Fund XIII – Opportunistic Credit (A) 3:00 p.m.

8. Other Reports and Discussion

4:00 p.m.

9. Next Meeting: Thursday, November 7, 2019