## Herman Miller, Inc.

-	Date: 07/13/2021 Date: 06/07/2021	Country: USA Meeting Type: Spec	cial	Primary Security ID: 600544100 Ticker: MLHR		
		Shares Voted: 12,200				
Proposal Number	Proposal Text		Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Issue Shares in Connection with	h Merger	Mgmt	For	Refer	For
2	Adjourn Meeting		Mgmt	For	Refer	For
RH						
-	Date: 07/15/2021 Date: 05/24/2021	Country: USA Meeting Type: Annu	ual	Primary Security ID: 74967X103 Ticker: RH		
		Shares Voted: 3,434				
Proposal Number	Proposal Text		Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Gary Friedman		Mgmt	For	For	For
	Voter Rationale: A vote FOR the	director nominees is wa	arranted.			
1.2	Elect Director Carlos Alberini		Mgmt	For	For	For
-	Voter Rationale: A vote FOR the	director nominees is wa	arranted.			
1.3	Elect Director Keith Belling		Mgmt	For	For	For
-	Voter Rationale: A vote FOR the	director nominees is wa	arranted.			
2	Advisory Vote to Ratify Named Officers' Compensation	Executive	Mgmt	For	Against	Against
1	grant. While the award carries ce	certain performance-base	sed sale restrictions, the re	tion award is outsized and fully vested at restrictions will lapse after 20 years if the goals ting criteria, and three NEOs received relative		
3	Ratify PricewaterhouseCoopers Auditors	LLP as	Mgmt	For	For	For
EQT (	Corporation					
	Date: 07/16/2021	Country: USA		Primary Security ID: 26884L109		

## **EQT Corporation**

Shares Voted: 57,800

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Issue Shares in Connection with Acquisition	Mgmt	For	Refer	For
2	Adjourn Meeting	Mgmt	For	Refer	For

# **Constellation Brands, Inc.**

Meeting Date: 07/20/2021	Country: USA	Primary Security ID: 21036P108
Record Date: 05/24/2021	Meeting Type: Annual	Ticker: STZ

Shares Voted: 11,321

Proposal				Voting	Vote
Number	Proposal Text	Proponent	Mgmt Rec	Policy Rec	Instruction
1.1	Elect Director Christy Clark	Mgmt	For	For	For
1.2	Elect Director Jennifer M. Daniels	Mgmt	For	For	For
1.3	Elect Director Nicholas I. Fink	Mgmt	For	For	For
1.4	Elect Director Jerry Fowden	Mgmt	For	Refer	Withhold
1.5	Elect Director Ernesto M. Hernandez	Mgmt	For	For	For
1.6	Elect Director Susan Somersille Johnson	Mgmt	For	For	For
1.7	Elect Director James A. Locke, III	Mgmt	For	Refer	Withhold
1.8	Elect Director Jose Manuel Madero Garza	Mgmt	For	For	For
1.9	Elect Director Daniel J. McCarthy	Mgmt	For	For	For
1.10	Elect Director William A. Newlands	Mgmt	For	For	For
1.11	Elect Director Richard Sands	Mgmt	For	For	For
1.12	Elect Director Robert Sands	Mgmt	For	For	For
1.13	Elect Director Judy A. Schmeling	Mgmt	For	Refer	Withhold
2	Ratify KPMG LLP as Auditor	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Adopt a Policy on Board Diversity	SH	Against	Against	Against

#### **McKesson Corporation**

Meeting Date: 07/23/2021	Country: USA	Primary Security ID: 58155Q103	
Record Date: 05/28/2021	Meeting Type: Annual	Ticker: MCK	
	Shares Voted: 10,552		

Proposal				Voting	Vote
Number	Proposal Text	Proponent	Mgmt Rec	Policy Rec	Instruct
1a	Elect Director Dominic J. Caruso	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is wa	nrranted.			
1b	Elect Director Donald R. Knauss	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is wa	arranted.			
1c	Elect Director Bradley E. Lerman	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is wa	arranted.			
1d	Elect Director Linda P. Mantia	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is wa	arranted.			
1e	Elect Director Maria Martinez	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is wa	arranted.			
1f	Elect Director Edward A. Mueller	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is wa	arranted.			
1g	Elect Director Susan R. Salka	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is wa	arranted.			
1h	Elect Director Brian S. Tyler	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is wa	arranted.			
1i	Elect Director Kenneth E. Washington	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is wa	arranted.			
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Provide Right to Act by Written Consent	SH	Against	For	For
	Voter Rationale: A vote FOR this proposal is warranted given that the ability to act by written consent would enhance				

Voter Rationale: A vote FOR this proposal is warranted given that the ability to act by written consent would enhance shareholders' rights.

#### **Linde Plc**

Meeting Date: 07/26/2021	Country: Ireland	Primary Security ID: G5494J103
Record Date: 07/24/2021	Meeting Type: Annual	Ticker: LIN

#### **Linde Plc**

Shares Voted: 34,136

	Prenagal Vating Vata				
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instructi
1a	Elect Director Wolfgang H. Reitzle	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees	is warranted.			
1b	Elect Director Stephen F. Angel	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees	is warranted.			
1c	Elect Director Ann-Kristin Achleitner	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees	is warranted.			
1d	Elect Director Clemens A. H. Borsig	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees	is warranted.			
1e	Elect Director Nance K. Dicciani	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees	is warranted.			
1f	Elect Director Thomas Enders	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees	is warranted.			
1g	Elect Director Franz Fehrenbach	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees	is warranted.			
1h	Elect Director Edward G. Galante	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees	is warranted.			
1i	Elect Director Larry D. McVay	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees	is warranted.			
1j	Elect Director Victoria E. Ossadnik	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees	is warranted.			
1k	Elect Director Martin H. Richenhagen	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees	is warranted.			
11	Elect Director Robert L. Wood	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees	is warranted.			
2a	Ratify PricewaterhouseCoopers as Auditors	Mgmt	For	For	For
2b	Authorize Board to Fix Remuneration of Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Approve Remuneration Policy	Mgmt	For	For	For
5	Approve Remuneration Report	Mgmt	For	For	For

#### **Linde Plc**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
6	Approve Omnibus Stock Plan	Mgmt	For	For	For
7	Determine Price Range for Reissuance of Treasury Shares	Mgmt	For	For	For

#### **VF** Corporation

Meeting Date: 07/27/2021	Country: USA	Primary Security ID: 918204108
Record Date: 05/28/2021	Meeting Type: Annual	Ticker: VFC

Shares Voted: 21,376

Proposal				Voting	Vote
Number	Proposal Text	Proponent	Mgmt Rec	Policy Rec	Instruction
1.1	Elect Director Richard T. Carucci	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is wa	rranted.			
1.2	Elect Director Juliana L. Chugg	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is wa	rranted.			
1.3	Elect Director Benno Dorer	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is wa	rranted.			
1.4	Elect Director Mark S. Hoplamazian	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is wa	rranted.			
1.5	Elect Director Laura W. Lang	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is wa	rranted.			
1.6	Elect Director W. Alan McCollough	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is wa	rranted.			
1.7	Elect Director W. Rodney McMullen	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is wa	rranted.			
1.8	Elect Director Clarence Otis, Jr.	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is wa	rranted.			
1.9	Elect Director Steven E. Rendle	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is wa	rranted.			
1.10	Elect Director Carol L. Roberts	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is wa	rranted.			

## **VF Corporation**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1.11	Elect Director Matthew J. Shattock	Mgmt	For	For	For	
	Voter Rationale: A vote FOR the director nominees is warranted.					
1.12	Elect Director Veronica B. Wu	Mgmt	For	For	For	
	Voter Rationale: A vote FOR the director nominees is	varranted.				
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	

## **Capri Holdings Limited**

Meeting Date: 07/28/2021	Country: Virgin Isl (UK) Meeting Type: Annual	Primary Security ID: G1890L107 Ticker: CPRI
	Shares Voted: 31,300	

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instructio
1a	Elect Director Marilyn Crouther	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is w	arranted.			
1b	Elect Director Stephen F. Reitman	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is w	arranted.			
1c	Elect Director Jean Tomlin	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is warranted.				
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

## Jazz Pharmaceuticals plc

		•		Primary Security Ticker: JAZZ	<b>ID:</b> G50871105			
		Shares Voted: 11,700						
Proposal Number	Proposal Text		Proponent	Mgmt Rec		oting olicy Rec	Vote Instruction	
1a	Elect Director Peter Gray		Mgmt	For	Fc	or	For	

## Jazz Pharmaceuticals plc

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruct
	Voter Rationale: A vote FOR the director nominees is	warranted.			
1b	Elect Director Kenneth W. O'Keefe	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is	warranted.			
1c	Elect Director Mark D. Smith	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is	warranted.			
1d	Elect Director Catherine A. Sohn	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is	warranted.			
2	Approve KPMG, Dublin as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Renew the Board's Authority to Issue Shares Under Irish Law	Mgmt	For	Against	Against
	Voter Rationale: A vote AGAINST these resolutions is exceed the recommended limits of 33 percent of issu percent of issued share capital for share issuances we than 18 months, contrary to recommended limits.	ed share capital for share	e issuances with pre-emptive rights and 10		
5	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	Against	Against
	Vatar Batianalas A vata ACAINCT thasa resolutions is	warranted because:- The	e proposed amounts under the general autho	vrity	
	exceed the recommended limits of 33 percent of issu percent of issued share capital for share issuances wi than 18 months, contrary to recommended limits.	ed share capital for share		-	

## **Ralph Lauren Corporation**

Meeting Date:         07/29/2021         Country:         USA           Record Date:         06/01/2021         Meeting Type:	Annual	Primary Security II Ticker: RL	<b>):</b> 751212101	
Shares Voted: 3,2	64			
Proposal Number Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1 Elect Director Michael A. George	Mgmt	For	For	For
Voter Rationale: A vote FOR the director nominees				
1.2 Elect Director Hubert Joly	Mgmt	For	For	For

## **Ralph Lauren Corporation**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1.3	Elect Director Linda Findley Kozlowski	Mgmt	For	For	For	
	Voter Rationale: A vote FOR the director nominees is warranted.					
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	

#### **STERIS** plc

Meeting Date: 07/29/2021	Country: Ireland	Primary Security ID: G8473T100
Record Date: 06/01/2021	Meeting Type: Annual	Ticker: STE

Shares Voted: 5,650

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instructi
1a	Elect Director Richard C. Breeden	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is w	arranted.			
1b	Elect Director Daniel A. Carestio	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is w	arranted.			
1c	Elect Director Cynthia L. Feldmann	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is w	arranted.			
1d	Elect Director Christopher S. Holland	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is w	arranted.			
1e	Elect Director Jacqueline B. Kosecoff	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is w	arranted.			
1f	Elect Director Paul E. Martin	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is w	arranted.			
1g	Elect Director Nirav R. Shah	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is w	arranted.			
1h	Elect Director Mohsen M. Sohi	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is w	arranted.			
1i	Elect Director Richard M. Steeves	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is w	arranted.			
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For

## **STERIS** plc

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Appoint Ernst & Young Chartered Accountants as Irish Statutory Auditor	Mgmt	For	For	For
4	Authorize Board to Fix Remuneration of Auditors	Mgmt	For	For	For
5	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

# **Cirrus Logic, Inc.**

Meeting Date: 07/30/2021	Country: USA	Primary Security ID: 172755100
Record Date: 06/01/2021	Meeting Type: Annual	Ticker: CRUS

Shares Voted: 12,000

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instructio
1.1	Elect Director John C. Carter	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is wa	arranted.			
1.2	Elect Director Alexander M. Davern	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is wa	arranted.			
1.3	Elect Director Timothy R. Dehne	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is wa	arranted.			
1.4	Elect Director John M. Forsyth	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is wa	arranted.			
1.5	Elect Director Deirdre R. Hanford	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is wa	arranted.			
1.6	Elect Director Catherine P. Lego	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is wa	arranted.			
1.7	Elect Director David J. Tupman	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is wa	arranted.			
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

## **Eagle Materials Inc.**

Meeting Date: 08/03/2021	Country: USA	Primary Security ID: 26969P108
Record Date: 06/08/2021	Meeting Type: Annual	Ticker: EXP

Shares Voted: 8,649

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instructio
1a	Elect Director F. William Barnett	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is v	varranted.			
1b	Elect Director Richard Beckwitt	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is v	varranted.			
1c	Elect Director Ed H. Bowman	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is v	varranted.			
1d	Elect Director Michael R. Haack	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is v	varranted.			
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For

## **Kimco Realty Corporation**

Meeting Date: 08/03/2021	Country: USA	Primary Security ID: 49446R109
Record Date: 06/21/2021	Meeting Type: Special	Ticker: KIM
	Shares Voted: 28,868	

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Issue Shares in Connection with Merger	Mgmt	For	Refer	For
2	Adjourn Meeting	Mgmt	For	Refer	For

## Weingarten Realty Investors

Meeting Date: 08/03/2021	Country: USA	Primary Security ID: 948741103
Record Date: 06/21/2021	Meeting Type: Special	Ticker: WRI

#### Weingarten Realty Investors

Shares Voted: 24,900

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	For	Refer	For
2	Advisory Vote on Golden Parachutes	Mgmt	For	Refer	Against
3	Adjourn Meeting	Mgmt	For	Refer	For

#### New York Community Bancorp, Inc.

Meeting Date: 08/04/2021	Country: USA	Primary Security ID: 649445103
Record Date: 06/18/2021	Meeting Type: Special	Ticker: NYCB
	Shares Voted: 96,600	

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Issue Shares in Connection with Merger	Mgmt	For	Refer	For
2	Adjourn Meeting	Mgmt	For	Refer	For

#### Xilinx, Inc.

Meeting Date: 08/04/2021	Country: USA	Primary Security ID: 983919101
Record Date: 06/08/2021	Meeting Type: Annual	Ticker: XLNX
	Channes Markada 16 245	

Shares Voted: 16,345

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instructio
1.1	Elect Director Dennis Segers	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is w	arranted.			
1.2	Elect Director Raman K. Chitkara	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is w	arranted.			
1.3	Elect Director Saar Gillai	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is w	arranted.			
1.4	Elect Director Ronald S. Jankov	Mgmt	For	For	For
	Voter Pationale: A vote FOP the director nominees is w	arranted			

## Xilinx, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instructi
1.5	Elect Director Mary Louise Krakauer	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees	is warranted.			
1.6	Elect Director Thomas H. Lee	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees	is warranted.			
1.7	Elect Director Jon A. Olson	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees	is warranted.			
1.8	Elect Director Victor Peng	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees	is warranted.			
1.9	Elect Director Elizabeth W. Vanderslice	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees	is warranted.			
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For

# EnerSys

Meeting Date: 08/05/2021	Country: USA	Primary Security ID: 29275Y102
Record Date: 06/10/2021	Meeting Type: Annual	Ticker: ENS
	Shares Voted: 8,900	

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instructio
1.1	Elect Director Hwan-yoon F. Chung	Mgmt	For	For	For
	Voter Rationale: AFOR				
1.2	Elect Director Arthur T. Katsaros	Mgmt	For	For	For
	Voter Rationale: AFOR				
1.3	Elect Director Robert Magnus	Mgmt	For	For	For
	Voter Rationale: AFOR				
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

## **Haemonetics Corporation**

Meeting Date: 08/06/2021	Country: USA	Primary Security ID: 405024100
Record Date: 06/02/2021	Meeting Type: Annual	Ticker: HAE

Shares Voted: 10,500

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instructio
1.1	Elect Director Christopher A. Simon	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is we	arranted.			
1.2	Elect Director Robert E. Abernathy	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is wa	arranted.			
1.3	Elect Director Catherine M. Burzik	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is wa	arranted.			
1.4	Elect Director Michael J. Coyle	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is wa	arranted.			
1.5	Elect Director Charles J. Dockendorff	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is wa	arranted.			
1.6	Elect Director Lloyd E. Johnson	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is wa	arranted.			
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For

## **BancorpSouth Bank**

Meeting Date: 08/09/2021	Country: USA	Primary Security ID: 05971J102
Record Date: 07/06/2021	Meeting Type: Special	Ticker: BXS
	Shares Voted: 20,000	

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Issue Shares in Connection with Merger	Mgmt	For	Refer	For
2	Advisory Vote on Golden Parachutes	Mgmt	For	Refer	For
3	Adjourn Meeting	Mgmt	For	Refer	For

## LiveRamp Holdings, Inc.

Meeting Date: 08/10/2021	Country: USA	Primary Security ID: 53815P108
Record Date: 06/14/2021	Meeting Type: Annual	Ticker: RAMP

Shares Voted: 13,892

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instructio
1a	Elect Director John L. Battelle	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is w	arranted.			
1b	Elect Director Debora B. Tomlin	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is w	arranted.			
1c	Elect Director Omar Tawakol	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is w	arranted.			
2	Amend Qualified Employee Stock Purchase Plan	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Ratify KPMG LLP as Auditors	Mgmt	For	For	For

#### Qorvo, Inc.

Meeting Date: 08/10/2021	Country: USA	Primary Security ID: 74736K101
Record Date: 06/17/2021	Meeting Type: Annual	Ticker: QRVO

Shares Voted: 7,550

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction		
1.1	Elect Director Ralph G. Quinsey	Mgmt	For	For	For		
	Voter Rationale: A vote FOR the director nominees is w	arranted.					
1.2	Elect Director Robert A. Bruggeworth	Mgmt	For	For	For		
	Voter Rationale: A vote FOR the director nominees is warranted.						
1.3	Elect Director Judy Bruner	Mgmt	For	For	For		
	Voter Rationale: A vote FOR the director nominees is warranted.						
1.4	Elect Director Jeffery R. Gardner	Mgmt	For	For	For		
	Voter Rationale: A vote FOR the director nominees is warranted.						
1.5	Elect Director John R. Harding	Mgmt	For	For	For		
	Votor Pationala: A voto EOP the director nominees is w	arranted					

#### Qorvo, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instructio
1.6	Elect Director David H. Y. Ho	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is w	varranted.			
1.7	Elect Director Roderick D. Nelson	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is w	varranted.			
1.8	Elect Director Walden C. Rhines	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is w	varranted.			
1.9	Elect Director Susan L. Spradley	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is w	varranted.			
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year	One Year
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For

#### **ABIOMED, Inc.**

Meeting Date: 08/11/2021	Country: USA	Primary Security ID: 003654100
Record Date: 06/14/2021	Meeting Type: Annual	Ticker: ABMD

Shares Voted: 3,050

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instructio	
1.1	Elect Director Eric A. Rose	Mgmt	For	For	For	
	Voter Rationale: A vote FOR the director nominees is w	arranted.				
1.2	Elect Director Jeannine M. Rivet	Mgmt	For	For	For	
	Voter Rationale: A vote FOR the director nominees is w	arranted.				
1.3	Elect Director Myron L. Rolle	Mgmt	For	For	For	
	Voter Rationale: A vote FOR the director nominees is warranted.					
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against	Against	

Voter Rationale: A vote AGAINST this proposal is warranted. The STI and LTI programs no longer utilize a duplicated metric, and the LTI performance period was extended to multiple years. In addition, the incentive programs are primarily based on objective performance. However, no quantified goals are provided for several performance metrics, which precludes an assessment of goal rigor and pay and performance linkage, and the CEO's target STI opportunity is sizable. Although annual PSU awards are capped at target if TSR is negative, the target of median performance may not be viewed as particularly rigorous, a portion can be earned based on a secondary peer group, and certain forward-looking goals were not disclosed. Further, NEOs received special COVID-related PSU grants which are based on a one-year performance period and lack disclosure of specific target goals.

## **ABIOMED**, Inc.

Proposal Number	Proposal Text		Proponent	Mgmt Rec		Voting Policy Rec	Vote Instructio	on		
3	Ratify Deloitte & Touche LLP as	Auditors	Mgmt	For		For	For			
Elect	lectronic Arts Inc.									
-	Date: 08/12/2021 Date: 06/18/2021	Country: USA Meeting Type: Ann	ual	Primary Security ID: Ticker: EA	285512109					
		Shares Voted: 19,163								
Proposal Number	Proposal Text		Proponent	Mgmt Rec		Voting Policy Rec	Vote Instructio	on		
1a	Elect Director Kofi A. Bruce		Mgmt	For		For	For			
	Voter Rationale: A vote FOR all d	lirector nominees is wa	rranted.							
1b	Elect Director Leonard S. Colem	an	Mgmt	For		For	For			
	Voter Rationale: A vote FOR all d	lirector nominees is wa	rranted.							
1c	Elect Director Jeffrey T. Huber		Mgmt	For		For	For			
	Voter Rationale: A vote FOR all d	lirector nominees is wa	rranted.							
1d	Elect Director Talbott Roche		Mgmt	For		For	For			
	Voter Rationale: A vote FOR all d	lirector nominees is wa	rranted.							
1e	Elect Director Richard A. Simons	son	Mgmt	For		For	For			
	Voter Rationale: A vote FOR all d	lirector nominees is wa	rranted.							
1f	Elect Director Luis A. Ubinas		Mgmt	For		For	For			
	Voter Rationale: A vote FOR all d	lirector nominees is wa	rranted.							
1g	Elect Director Heidi J. Ueberroth	ı	Mgmt	For		For	For			
	Voter Rationale: A vote FOR all d	lirector nominees is wa	rranted.							
1h	Elect Director Andrew Wilson		Mgmt	For		For	For			

#### **Electronic Arts Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against	Against
	Voter Rationale: Following last year's failed say-ou responsiveness by disclosing shareholder engager notably, in a supplemental filing, the committee in through the end of FY26.However, there are unim CEO's "enhanced" equity awards granted in FY21 median total pay for CEOs in the company-defined was based on qualitatively-disclosed strategic obje performance linkage. In addition, concerns are he \$5 million. Lastly, a portion of the PSUs continue of opportunities, which reduce the long-term nature warranted.	nent and feedback as we nade a commitment to no itigated pay-for-performa on a one-time basis are o d peer group. Further, a ectives, which makes it d ightened given that the o to utilize relatively short p	Il as certain improvements to the ot grant special equity awards to ance concerns for the year in rev outsized at \$30 million, which alo significant portion of the annual ifficult for shareholders to assess CEO received a maximum annual performance periods with additic	e pay program. Most the NEOs at least iew. Specifically, the one exceeded the incentive program the pay for incentive payout of nal vesting	
3	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
4	Provide Right to Act by Written Consent	Mgmt	For	For	For

*Voter Rationale: A vote FOR this proposal is warranted given that the ability to act by written consent would enhance shareholder rights.* 

## **Realty Income Corporation**

Meeting Date: 08/12/2021	Country: USA	Primary Security ID: 756109104
Record Date: 07/08/2021	Meeting Type: Special	Ticker: O
	Shares Voted: 24,900	

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Issue Shares in Connection with Merger	Mgmt	For	Refer	For
2	Adjourn Meeting	Mgmt	For	Refer	For

## **DXC Technology Company**

Meeting Date: 08/17/2021 Record Date: 06/21/2021		Country: USA Meeting Type: Ann	Country: USA Meeting Type: Annual		Primary Security ID: 23355L106 Ticker: DXC		
		Shares Voted: 16,946					
Proposal Number	Proposal Text		Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1a	Elect Director Mukesh Aghi		Mgmt	For	For	For	

## **DXC Technology Company**

Proposal Number	Proposal Text	Proponent	Mgmt Rec		oting olicy Rec	Vote Instruction	
	Voter Rationale: A vote FOR all director nominees is	warranted.					
1b	Elect Director Amy E. Alving	Mgmt	For	Fo	or	For	
	Voter Rationale: A vote FOR all director nominees is	warranted.					
1c	Elect Director David A. Barnes	Mgmt	For	Fo	or	For	
	Voter Rationale: A vote FOR all director nominees is	warranted.					
1d	Elect Director Raul J. Fernandez	Mgmt	For	Fo	or	For	
	Voter Rationale: A vote FOR all director nominees is	warranted.					
1e	Elect Director David L. Herzog	Mgmt	For	Fo	or	For	
	Voter Rationale: A vote FOR all director nominees is	warranted.					
1f	Elect Director Mary L. Krakauer	Mgmt	For	Fo	or	For	
	Voter Rationale: A vote FOR all director nominees is	warranted.					
1g	Elect Director Ian C. Read	Mgmt	For	Fo	or	For	
	Voter Rationale: A vote FOR all director nominees is	warranted.					
1h	Elect Director Dawn Rogers	Mgmt	For	Fo	or	For	
	Voter Rationale: A vote FOR all director nominees is	warranted.					
1i	Elect Director Michael J. Salvino	Mgmt	For	Fo	or	For	
	Voter Rationale: A vote FOR all director nominees is	warranted.					
1j	Elect Director Manoj P. Singh	Mgmt	For	Fo	or	For	
	Voter Rationale: A vote FOR all director nominees is	warranted.					
1k	Elect Director Akihiko Washington	Mgmt	For	Fo	or	For	
	Voter Rationale: A vote FOR all director nominees is	warranted.					
11	Elect Director Robert F. Woods	Mgmt	For	Fo	or	For	
	Voter Rationale: A vote FOR all director nominees is	warranted.					
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	Fo	or	For	

#### **DXC Technology Company**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against	Against
	Voter Rationale: Following the low support for say-on-p, shareholder base and made changes and commitments program. These included the company making a commi conditions on incentive awards going forward. In additio using certain performance metrics. However, there is an Specifically, the annual incentive pool was funded above the prior year, while executives' payout opportunities re then increased the CEO's payout from above target to to rationale for the significant decrease in the proportion of awards appear to be problematic, as certain awards are a sizable lump-sum cash payment to one NEO. Finally, t any termination of employment, which is considered a p demonstrated adequate responsiveness, a vote AGAINS concerns.	to address certain concern trment to only pay for actu- on, the company improved a unmitigated pay-for-perf e target based on financia. mained unchanged. The a he maximum level. Furthe f PSUs granted to certain entirely time-based with the CEO's employment ago problematic pay practice.	ns related to the executive compensation that performance and not waive performance it is disclosure regarding the rationale for formance misalignment for the year in review of goals that were set significantly lower than upplication of a subjective strategic modifier r, the company does not provide a compellin NEOs. In addition, retention and one-time a fairly short vesting period. This also include reement provides for a cash payment upon Withough the compensation committee has	g 25	

## **Sterling Bancorp**

Meeting Date: 08/17/2021 Record Date: 07/02/2021	Country: USA Meeting Type: Special	Primary Security ID: 85917A100 Ticker: STL
	Shares Voted: 0	

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	For	Refer	
2	Advisory Vote on Golden Parachutes	Mgmt	For	Refer	
3	Adjourn Meeting	Mgmt	For	Refer	

#### **Webster Financial Corporation**

Meeting Date: 08/17/2021 Record Date: 07/02/2021	Country: USA Meeting Type: Special	Primary Security ID: 947890109 Ticker: WBS	
	Shares Voted: 0		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Issue Shares in Connection with Merger	Mgmt	For	Refer	
2	Increase Authorized Common Stock	Mgmt	For	Refer	
3	Adjourn Meeting	Mgmt	For	Refer	

# The J. M. Smucker Company

Meeting Date: 08/18/2021	Country: USA	Primary Security ID: 832696405
Record Date: 06/21/2021	Meeting Type: Annual	Ticker: SJM
	Shares Voted: 7,322	

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Susan E. Chapman-Hughes	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is wa	arranted.			
1b	Elect Director Paul J. Dolan	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is wa	arranted.			
1c	Elect Director Jay L. Henderson	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is wa	arranted.			
1d	Elect Director Kirk L. Perry	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is wa	arranted.			
1e	Elect Director Sandra Pianalto	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is wa	arranted.			
1f	Elect Director Alex Shumate	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is wa	arranted.			
1g	Elect Director Mark T. Smucker	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is wa	arranted.			
1h	Elect Director Richard K. Smucker	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is wa	arranted.			
1i	Elect Director Timothy P. Smucker	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is wa	arranted.			
1j	Elect Director Jodi L. Taylor	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is wa	arranted.			
1k	Elect Director Dawn C. Willoughby	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is wa	arranted.			
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

# Commvault Systems, Inc.

Meeting Date: 08/19/2021	Country: USA	Primary Security ID: 204166102
Record Date: 06/24/2021	Meeting Type: Annual	Ticker: CVLT

Shares Voted: 9,700

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instructio
1.1	Elect Director Sanjay Mirchandani	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is wa	arranted.			
1.2	Elect Director Vivie "YY" Lee	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is warranted.				
1.3	Elect Director Keith Geeslin	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is we	arranted.			
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Amend Omnibus Stock Plan	Mgmt	For	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

## **Microchip Technology Incorporated**

Meeting Date: 08/24/2021	Country: USA	Primary Security ID: 595017104
Record Date: 06/28/2021	Meeting Type: Annual	Ticker: MCHP
	Shares Voted: 17,950	

Proposal Number	Proposal Text	Proponent	Mgmt Rec		Voting Policy Rec	Vote Instruct
1.1	Elect Director Matthew W. Chapman	Mgmt	For		For	For
	Voter Rationale: A vote FOR the director nominees is warranted.					
1.2	Elect Director Esther L. Johnson	Mgmt	For		For	For
	Voter Rationale: A vote FOR the director nominees is warranted.					
1.3	Elect Director Karlton D. Johnson	Mgmt	For		For	For
	Voter Rationale: A vote FOR the director nominees is warranted.					
1.4	Elect Director Wade F. Meyercord	Mgmt	For		For	For
	Voter Rationale: A vote FOR the director nominees is warranted.					
1.5	Elect Director Ganesh Moorthy	Mgmt	For		For	For
	Voter Rationale: A vote FOR the director nominees is warranted					

## **Microchip Technology Incorporated**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.6	Elect Director Karen M. Rapp	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is wa	nrranted.			
1.7	Elect Director Steve Sanghi	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is wa	arranted.			
2	Increase Authorized Common Stock	Mgmt	For	For	For
3	Amend Omnibus Stock Plan	Mgmt	For	For	For
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
5	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

## **Helen of Troy Limited**

Meeting Date: 08/25/2021	Country: Bermuda	Primary Security ID: G4388N106
Record Date: 06/23/2021	Meeting Type: Annual	Ticker: HELE

Shares Voted: 5,100

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruct
1a	Elect Director Julien R. Mininberg	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is wa	arranted.			
1b	Elect Director Timothy F. Meeker	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is wa	arranted.			
1c	Elect Director Gary B. Abromovitz	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is wa	arranted.			
1d	Elect Director Krista L. Berry	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is wa	arranted.			
1e	Elect Director Vincent D. Carson	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is wa	arranted.			
1f	Elect Director Thurman K. Case	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is wa	arranted.			
1g	Elect Director Beryl B. Raff	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is wa	arranted.			

## **Helen of Troy Limited**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1h	Elect Director Darren G. Woody	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is warranted.				
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Approve Grant Thornton LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For

#### **Casey's General Stores, Inc.**

Meeting Date: 09/01/2021	Country: USA	Primary Security ID: 147528103
Record Date: 07/01/2021	Meeting Type: Annual	Ticker: CASY
	Shares Voted: 7,700	

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instructi
1a	Elect Director H. Lynn Horak	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is w	arranted.			
1b	Elect Director Diane C. Bridgewater	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is w	arranted.			
1c	Elect Director Donald E. Frieson	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is warranted.				
1d	Elect Director Cara K. Heiden	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is w	arranted.			
1e	Elect Director David K. Lenhardt	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is w	arranted.			
1f	Elect Director Darren M. Rebelez	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is w	arranted.			
1g	Elect Director Larree M. Renda	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is w	arranted.			
1h	Elect Director Judy A. Schmeling	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is w	arranted.			
1i	Elect Director Gregory A. Trojan	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is w	arranted.			

## **Casey's General Stores, Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1j	Elect Director Allison M. Wing	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is warranted.				
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

#### **Regal Beloit Corporation**

Meeting Date: 09/01/2021	Country: USA	Primary Security ID: 758750103
Record Date: 07/16/2021	Meeting Type: Special	Ticker: RBC

Shares Voted: 8,400

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Issue Shares in Connection with Acquisition	Mgmt	For	Refer	For
2	Change Company Name to Regal Rexnord Corporation	Mgmt	For	Refer	For
3	Increase Authorized Common Stock	Mgmt	For	Refer	For
4	Adjourn Meeting	Mgmt	For	Refer	For

#### ViaSat, Inc.

Meeting Date: 09/02/2021	Country: USA	Primary Security ID: 92552V100
Record Date: 07/08/2021	Meeting Type: Annual	Ticker: VSAT
	Shares Voted: 13,500	

Proposal Number	Proposal Text	Proponent	Mgmt Rec		oting Policy Rec	Vote Instruct
1a	Elect Director Robert Johnson	Mgmt	For	F	or	For
	Voter Rationale: A vote FOR the director nominees is warranted.					
1b	Elect Director John Stenbit	Mgmt	For	F	or	For
Voter Rationale: A vote FOR the director nominees is warranted.						
1c	Elect Director Theresa Wise	Mgmt	For	F	or	For
	Vatar Patianala: A vata EOP the director nominaes is u	arrantad				

## ViaSat, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Amend Omnibus Stock Plan	Mgmt	For	For	For
5	Amend Qualified Employee Stock Purchase Plan	Mgmt	For	For	For

#### H&R Block, Inc.

Meeting Date: 09/09/2021	Country: USA	Primary Security ID: 093671105
Record Date: 07/09/2021	Meeting Type: Annual	Ticker: HRB
	Shares Voted: 38,000	

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruct
1a	Elect Director Sean H. Cohan	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is wa	arranted.			
1b	Elect Director Robert A. Gerard	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is warranted.				
1c	Elect Director Anuradha (Anu) Gupta	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is warranted.				
1d	Elect Director Richard A. Johnson	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is warranted.				
1e	Elect Director Jeffrey J. Jones, II	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is wa	arranted.			
1f	Elect Director Mia F. Mends	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is wa	arranted.			
1g	Elect Director Yolande G. Piazza	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is wa	arranted.			
1h	Elect Director Victoria J. Reich	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is wa	arranted.			
1i	Elect Director Matthew E. Winter	Mgmt	For	For	For
	Votor Pationale: A voto EOP the director pominees is w	arranted			

## H&R Block, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1j	Elect Director Christianna Wood	Mgmt	For	For	For	
	Voter Rationale: A vote FOR the director nominees is warranted.					
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For	
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For	

#### **NetScout Systems, Inc.**

Meeting Date: 09/09/2021	Country: USA	Primary Security ID: 64115T104
Record Date: 07/14/2021	Meeting Type: Annual	Ticker: NTCT
	Shares Voted: 15,200	

Proposal Number	Proposal Text	Proponent	Mgmt Rec		Voting Policy Rec	Vote Instructio	
1.1	Elect Director Alfred Grasso	Mgmt	For		For	For	
	Voter Rationale: A vote FOR the director nominees is warranted.						
1.2	Elect Director Michael Szabados	Mgmt	For		For	For	
Voter Rationale: A vote FOR the director nominees is warranted.							
1.3	Elect Director Vivian Vitale	Mgmt	For		For	For	
	Voter Rationale: A vote FOR the director nominees is warranted.						
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For		For	For	
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For		For	For	

#### NetApp, Inc.

Meeting Date:         09/10/2021         Country:         USA           Record Date:         07/16/2021         Meeting Type:         Annua		ual	Primary Security I Ticker: NTAP	<b>D:</b> 64110D104			
		Shares Voted: 14,801					
Proposal Number	Proposal Text		Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1a	Elect Director T. Michael Never	IS	Mgmt	For	For	For	

#### NetApp, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruct
1b	Elect Director Deepak Ahuja	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is w	arranted.			
1c	Elect Director Gerald Held	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is w	arranted.			
1d	Elect Director Kathryn M. Hill	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is w	arranted.			
1e	Elect Director Deborah L. Kerr	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is warranted.				
1f	Elect Director George Kurian	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is w	arranted.			
1g	Elect Director Carrie Palin	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is w	arranted.			
1h	Elect Director Scott F. Schenkel	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is w	arranted.			
1i	Elect Director George T. Shaheen	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is w	arranted.			
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
4	Approve Omnibus Stock Plan	Mgmt	For	For	For
5	Amend Qualified Employee Stock Purchase Plan	Mgmt	For	For	For
6	Provide Right to Act by Written Consent	Mgmt	For	For	For
7	Provide Right to Act by Written Consent	SH	Against	For	For
	Voter Rationale: A vote FOR this proposal is warranted given that the ability to act by written consent would enhance				

Voter Rationale: A vote FOR this proposal is warranted given that the ability to act by written consent would enhance shareholder rights.

#### **Patterson Companies, Inc.**

Meeting Date: 09/13/2021	Country: USA	Primary Security ID: 703395103
Record Date: 07/16/2021	Meeting Type: Annual	Ticker: PDCO

#### **Patterson Companies, Inc.**

Shares Voted: 18,000

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instructio
1a	Elect Director John D. Buck	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees	is warranted.			
1b	Elect Director Alex N. Blanco	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees	is warranted.			
1c	Elect Director Jody H. Feragen	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees	is warranted.			
1d	Elect Director Robert C. Frenzel	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees	is warranted.			
1e	Elect Director Francis J. Malecha	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees	is warranted.			
1f	Elect Director Ellen A. Rudnick	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees	is warranted.			
1g	Elect Director Neil A. Schrimsher	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees	is warranted.			
1h	Elect Director Mark S. Walchirk	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees	is warranted.			
2	Amend Omnibus Stock Plan	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For

#### NortonLifeLock Inc.

Meeting Date: 09/14/2021 Record Date: 07/19/2021		Country: USA Meeting Type: Annual	Primary Secu Ticker: NLOK	rity ID: 668771108		
		Shares Voted: 38,797				
Proposal Number	Proposal Text	Propone	it Mgmt Rec	Voting Policy Rec	Vote Instruction	
1a	Elect Director Susan P. Barsamia	n Mgmt	For	For	For	

#### NortonLifeLock Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instructio
1b	Elect Director Eric K. Brandt	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is w	arranted.			
1c	Elect Director Frank E. Dangeard	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is wa	arranted.			
1d	Elect Director Nora M. Denzel	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is we	arranted.			
1e	Elect Director Peter A. Feld	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is w	arranted.			
1f	Elect Director Kenneth Y. Hao	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is w	arranted.			
1g	Elect Director Emily Heath	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is wa	arranted.			
1h	Elect Director Vincent Pilette	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is wa	arranted.			
1i	Elect Director Sherrese M. Smith	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is wa	arranted.			
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Require Independent Board Chair	SH	Against	For	For

Voter Rationale: A vote FOR this proposal is warranted given that there are concerns about the robustness of the role of the lead director who would be appointed in the event the board chair is not independent. Shareholders would benefit from a policy maintaining the strongest form of independent board oversight in the form of an independent chair.

## Take-Two Interactive Software, Inc.

Date: 09/14/2021 ate: 07/20/2021	Country: USA Meeting Type: Annu	Jal	Primary Securi Ticker: TTWO	<b>ty ID:</b> 874054109			
	Shares Voted: 7,650						
Proposal Text		Proponent	Mgmt Rec		-	Vote Instruction	
Elect Director Strauss Zelnick		Mgmt	For		For	For	
	Proposal Text Elect Director Strauss Zelnick	Shares Voted: 7,650 Proposal Text Elect Director Strauss Zelnick	Shares Voted: 7,650 Proposal Text Proponent	Shares Voted: 7,650       Proposal Text     Proponent     Mgmt Rec       Elect Director Strauss Zelnick     Mgmt     For	Proposal Text     Proponent     Mgmt Rec       Elect Director Strauss Zelnick     Mgmt     For	Shares Voted: 7,650       Proposal Text     Proponent     Mgmt Rec     Voting Policy Rec       Elect Director Strauss Zelnick     Mgmt     For     For	Shares Voted: 7,650         Proposal Text       Proponent       Mgmt Rec       Voting Policy Rec       Vote Instruction         Elect Director Strauss Zelnick       Mgmt       For       For       For

#### **Take-Two Interactive Software, Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruct
1.2	Elect Director Michael Dornemann	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is	warranted.			
1.3	Elect Director J Moses	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is	warranted.			
1.4	Elect Director Michael Sheresky	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is	warranted.			
1.5	Elect Director LaVerne Srinivasan	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is	warranted.			
1.6	Elect Director Susan Tolson	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is	warranted.			
1.7	Elect Director Paul Viera	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is	warranted.			
1.8	Elect Director Roland Hernandez	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is	warranted.			
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Amend Omnibus Stock Plan	Mgmt	For	For	For
4	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For

#### Conagra Brands, Inc.

Meeting Date: 09/15/2021	Country: USA	Primary Security ID: 205887102
Record Date: 07/26/2021	Meeting Type: Annual	Ticker: CAG

Shares Voted: 32,547

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruct		
1a	Elect Director Anil Arora	Mgmt	For	For	For		
	Voter Rationale: A vote FOR the director nominees is w	arranted.					
1b	Elect Director Thomas "Tony" K. Brown	Mgmt	For	For	For		
	Voter Rationale: A vote FOR the director nominees is warranted.						
1c	Elect Director Emanuel "Manny" Chirico	Mgmt	For	For	For		
	Votor Patianala, A voto FOR the director nominana is w	amantad					

#### **Conagra Brands, Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruct
1d	Elect Director Sean M. Connolly	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees	is warranted.			
1e	Elect Director Joie A. Gregor	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees	is warranted.			
1f	Elect Director Fran Horowitz	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees	is warranted.			
1g	Elect Director Rajive Johri	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees	is warranted.			
1h	Elect Director Richard H. Lenny	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees	is warranted.			
1i	Elect Director Melissa Lora	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees	is warranted.			
1j	Elect Director Ruth Ann Marshall	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees	is warranted.			
1k	Elect Director Craig P. Omtvedt	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees	is warranted.			
11	Elect Director Scott Ostfeld	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees	is warranted.			
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Provide Right to Act by Written Consent	SH	Against	For	For

Voter Rationale: A vote FOR this proposal is warranted given that the ability to act by written consent would enhance shareholder rights.

#### **Deckers Outdoor Corporation**

-	Date: 09/15/2021 Date: 07/19/2021	Country: USA Meeting Type: Anno	ual	Primary Security ID Ticker: DECK	: 243537107		
		Shares Voted: 5,800					
Proposal Number	Proposal Text		Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	

#### **Deckers Outdoor Corporation**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instructio
	Voter Rationale: A vote FOR the director nominees is wa	arranted.			
1.2	Elect Director David A. Burwick	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is wa	arranted.			
1.3	Elect Director Nelson C. Chan	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is wa	arranted.			
1.4	Elect Director Cynthia (Cindy) L. Davis	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is wa	arranted.			
1.5	Elect Director Juan R. Figuereo	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is wa	arranted.			
1.6	Elect Director Maha S. Ibrahim	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is wa	arranted.			
1.7	Elect Director Victor Luis	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is wa	arranted.			
1.8	Elect Director Dave Powers	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is wa	arranted.			
1.9	Elect Director Lauri M. Shanahan	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is wa	arranted.			
1.10	Elect Director Bonita C. Stewart	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is wa	arranted.			
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

## Intuitive Surgical, Inc.

Meeting Date: 09/20/2021 Record Date: 08/18/2021		Country: USA Meeting Type: Spec	ial	Primary Security ID: 46120E602 Ticker: ISRG		
		Shares Voted: 7,814				
Proposal Number	Proposal Text		Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Increase Authorized Common S	Stock	Mgmt	For	Refer	For

## Darden Restaurants, Inc.

Meeting Date: 09/22/2021	Country: USA	Primary Security ID: 237194105
Record Date: 07/28/2021	Meeting Type: Annual	Ticker: DRI
	Shares Voted: 8,676	

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instructior
1.1	Elect Director Margaret Shan Atkins	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is w	varranted.			
1.2	Elect Director James P. Fogarty	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is w	varranted.			
1.3	Elect Director Cynthia T. Jamison	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is w	varranted.			
1.4	Elect Director Eugene I. Lee, Jr.	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is w	varranted.			
1.5	Elect Director Nana Mensah	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is w	varranted.			
1.6	Elect Director William S. Simon	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is w	varranted.			
1.7	Elect Director Charles M. Sonsteby	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is w	varranted.			
1.8	Elect Director Timothy J. Wilmott	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is w	varranted.			
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
4	Amend Qualified Employee Stock Purchase Plan	Mgmt	For	For	For
5	Adopt Share Retention Policy For Senior Executives - Withdrawn Resolutioin	SH			

# Jazz Pharmaceuticals plc

Meeting Date: 09/23/2021	Country: Ireland	Primary Security ID: G50871105
Record Date: 08/19/2021	Meeting Type: Extraordinary	Ticker: JAZZ
	Shareholders	

## Jazz Pharmaceuticals plc

Shares Voted: 11,700

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	Refer	For
2	Adjourn Meeting	Mgmt	For	Refer	For

#### Lamb Weston Holdings, Inc.

Meeting Date: 09/23/2021	Country: USA	Primary Security ID: 513272104
Record Date: 07/26/2021	Meeting Type: Annual	Ticker: LW
	Shares Voted: 9,790	

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruct
1a	Elect Director Peter J. Bensen	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is v	varranted.			
1b	Elect Director Charles A. Blixt	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is v	varranted.			
1c	Elect Director Robert J. Coviello	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is v	varranted.			
1d	Elect Director Andre J. Hawaux	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is v	varranted.			
1e	Elect Director W.G. Jurgensen	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is v	varranted.			
1f	Elect Director Thomas P. Maurer	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is v	varranted.			
1g	Elect Director Hala G. Moddelmog	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is v	varranted.			
1h	Elect Director Robert A. Niblock	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is v	varranted.			
1i	Elect Director Maria Renna Sharpe	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is v	varranted			

## Lamb Weston Holdings, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction		
1j	Elect Director Thomas P. Werner	Mgmt	For	For	For		
	Voter Rationale: A vote FOR the director nominees is warranted.						
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For		
3	Ratify KPMG LLP as Auditors	Mgmt	For	For	For		

#### **FedEx Corporation**

Meeting Date: 09/27/2021	Country: USA	Primary Security ID: 31428X106
Record Date: 08/02/2021	Meeting Type: Annual	Ticker: FDX
	Shares Voted: 16 296	

Shares Voted: 16,286

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instructi
1a	Elect Director Marvin R. Ellison	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is w	arranted.			
1b	Elect Director Susan Patricia Griffith	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is w	arranted.			
1c	Elect Director Kimberly A. Jabal	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is w	arranted.			
1d	Elect Director Shirley Ann Jackson	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is w	arranted.			
1e	Elect Director R. Brad Martin	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is w	arranted.			
1f	Elect Director Joshua Cooper Ramo	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is w	arranted.			
1g	Elect Director Susan C. Schwab	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is w	arranted.			
1h	Elect Director Frederick W. Smith	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is w	arranted.			
1i	Elect Director David P. Steiner	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is w	arranted.			

#### **FedEx Corporation**

	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruct
1j	Elect Director Rajesh Subramaniam	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominee	s is warranted.			
1k	Elect Director Paul S. Walsh	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominee	s is warranted.			
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
4	Require Independent Board Chair	SH	Against	For	For
	executing the company's business plans without the	.e a.e.a accoris or manag			
5	from the most robust form of independent oversig Report on Alignment Between Company Values and Electioneering Contributions Voter Rationale: A vote FOR this proposal is warra spending and its stated values would enable share risks to its reputation, brand, and shareholder value	SH Inted, as a congruency a sholders to better evalua	Against nalysis between FedEx's political o		For
5	Report on Alignment Between Company Values and Electioneering Contributions Voter Rationale: A vote FOR this proposal is warra spending and its stated values would enable share	SH Inted, as a congruency a sholders to better evalua	Against nalysis between FedEx's political o	contribution	For
	Report on Alignment Between Company Values and Electioneering Contributions Voter Rationale: A vote FOR this proposal is warra spending and its stated values would enable share risks to its reputation, brand, and shareholder value	SH Inted, as a congruency a sholders to better evalua ie. SH ranted, as additional info rersight mechanisms woo	Against malysis between FedEx's political of the how well the company is asses Against prmation on the company's lobbyin uld give shareholders a better und	contribution sing and mitigating For ng expenses and	
	Report on Alignment Between Company Values and Electioneering Contributions Voter Rationale: A vote FOR this proposal is warra spending and its stated values would enable share risks to its reputation, brand, and shareholder valu Report on Lobbying Payments and Policy Voter Rationale: A vote FOR this resolution is warr trade association memberships, payments, and ov	SH Inted, as a congruency a sholders to better evalua ie. SH ranted, as additional info rersight mechanisms woo	Against malysis between FedEx's political of the how well the company is asses Against prmation on the company's lobbyin uld give shareholders a better und	contribution sing and mitigating For ng expenses and	

#### **General Mills, Inc.**

Meeting Date: 09/28/2021 Record Date: 07/30/2021	Country: USA Meeting Type: Annual	Primary Security ID: 370334104 Ticker: GIS
	Shares Voted: 40,812	

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director R. Kerry Clark	Mgmt	For	For	For

## **General Mills, Inc.**

1b   Elect Director David M. Cordani   Mgmt   For	For For
Voter Rationale: A vote FOR the director nominees is warranted.	
1c     Elect Director Jeffrey L. Harmening     Mgmt     For	For For
Voter Rationale: A vote FOR the director nominees is warranted.	
1d     Elect Director Maria G. Henry     Mgmt     For	For For
Voter Rationale: A vote FOR the director nominees is warranted.	
1e     Elect Director Jo Ann Jenkins     Mgmt     For	For For
Voter Rationale: A vote FOR the director nominees is warranted.	
1f     Elect Director Elizabeth C. Lempres     Mgmt     For	For For
Voter Rationale: A vote FOR the director nominees is warranted.	
1g Elect Director Diane L. Neal Mgmt For	For For
Voter Rationale: A vote FOR the director nominees is warranted.	
1h     Elect Director Steve Odland     Mgmt     For	For For
Voter Rationale: A vote FOR the director nominees is warranted.	
1i     Elect Director Maria A. Sastre     Mgmt     For	For For
Voter Rationale: A vote FOR the director nominees is warranted.	
1j Elect Director Eric D. Sprunk Mgmt For	For For
Voter Rationale: A vote FOR the director nominees is warranted.	
1k Elect Director Jorge A. Uribe Mgmt For	For For
Voter Rationale: A vote FOR the director nominees is warranted.	
2 Advisory Vote to Ratify Named Executive Mgmt For Officers' Compensation	For For
3 Ratify KPMG LLP as Auditors Mgmt For	For For
4 Eliminate Supermajority Vote Requirement Mgmt For	For For

## **Cabot Oil & Gas Corporation**

Meeting Date: 09/29/2021	Country: USA	Primary Security ID: 127097103
Record Date: 08/10/2021	Meeting Type: Special	Ticker: COG

#### **Cabot Oil & Gas Corporation**

Shares Voted: 26,592

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Issue Shares in Connection with Merger	Mgmt	For	Refer	For
2	Increase Authorized Common Stock	Mgmt	For	Refer	For

## **Cimarex Energy Co.**

Meeting Date: 09/29/2021	Country: USA	Primary Security ID: 171798101
Record Date: 08/10/2021	Meeting Type: Special	Ticker: XEC

Shares Voted: 21,300

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	For	Refer	For
2	Amend Charter to Give Holders of Preferred Stock the Right to Vote with Holders of Common Stock as a Single Class on All Matters Submitted to a Vote of Such Common Stockholders	Mgmt	For	Refer	For
3	Advisory Vote on Golden Parachutes	Mgmt	For	Refer	For

#### Worthington Industries, Inc.

Meeting Date: 09/29/2021	Country: USA	Primary Security ID: 981811102
Record Date: 08/02/2021	Meeting Type: Annual	Ticker: WOR
	Shares Voted: 7,100	

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director John B. Blystone	Mgmt	For	For	For
1.2	Elect Director Mark C. Davis	Mgmt	For	Refer	Withhold
1.3	Elect Director Sidney A. Ribeau	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
4	Report on Climate Policy	SH	Against	For	For

## John Wiley & Sons, Inc.

Meeting Date: 09/30/2021	Country: USA	Primary Security ID: 968223206
Record Date: 08/06/2021	Meeting Type: Annual	Ticker: JW.A

Shares Voted: 9,000

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instructio
1.1	Elect Director Beth A. Birnbaum	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is we	arranted.			
1.2	Elect Director David C. Dobson	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is we	arranted.			
1.3	Elect Director Mariana Garavaglia	Mgmt	For	For	For
	Voter Rationale: A vote FOR the director nominees is we	arranted.			
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

# **United Therapeutics Corporation**

Meeting Date: 09/30/2021 Record Date: 08/10/2021	Country: USA Meeting Type: Special	Primary Security ID: 91307C102 Ticker: UTHR	
	Shares Voted: 9,200		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Amend Certificate of Incorporation to become a Public Benefit Corporation	Mgmt	For	Refer	For