

State of New Mexico Educational Retirement Board



701 Camino de los Marquez Santa Fe, New Mexico 87505 Toll Free 1(866) 691-2345 Main Office (505) 827-8030

ALTERNATIVE RETIREMENT PLAN COMMITTEE MEETING Albuquerque Public Schools Headquarters 6400 Uptown Blvd. NE Albuquerque, NM 87110 And Virtual June 27, 2024 9:00 a.m. (MDT)

AGENDA

- 1. Procedural Items
 - a. Roll Call / Ascertain Quorum
 - b. Approval of Agenda (A)
- 2. Review and Approval of Minutes: December 7, 2023 (A)
- 3. Interim Update

Jared Hardin, Financial Advisor, CAPTRUST

4. Defined Contribution Quarterly Review: March 31, 2024

Jared Hardin, Financial Advisor, CAPTRUST Michael Sanders, Financial Advisor, CAPTRUST

The review will discuss the following areas:

- Industry Updates
- Economic Review
- Program Overview
- Fiduciary Calendar Review
- Investment Analysis
- Fund Lineup Recommendations (A)
- 5. Professional Services Contract FY25 CapFinancial Partners, LLC d/b/a CAPTRUST Financial Advisors (A)

Randall Cherry, General Counsel

- 6. Other business: schedule the Winter 2024 ARP Committee meeting
 (A)
- 7. Adjournment (A)