



NEW MEXICO
EDUCATIONAL RETIREMENT BOARD

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ALTERNATIVE RETIREMENT PLAN COMMITTEE MEETING
701 Camino del Los Marquez
Santa Fe, NM 87502

GoToWebinar:

<https://attendee.gotowebinar.com/register/2187246829512341850>

Webinar ID: 230-738-843

November 13, 2024

9:30 a.m. (MST)

AGENDA

1. Procedural Items

- a. Roll Call / Ascertain Quorum
- b. Approval of Agenda **(A)**

2. Review and Approval of Special Meeting Minutes: July 9, 2024 (A)

3. ARP Overview and Fiduciary Training

Jared Hardin, Financial Advisor, CAPTRUST

4. Defined Contribution Plan Review: September 30, 2024

Jared Hardin, Financial Advisor, CAPTRUST

Michael Sanders, Financial Advisor, CAPTRUST

The review will discuss the following areas:

- Plan Structure Background
- Plan Annuity Structure Review
- Plan Annuity Investments Review
- Plan Expense Review
- Service Provider Evaluation and Considerations

5. Other Business: Schedule Spring/Summer 2025 ARP Committee meeting (A)

6. Adjournment