



NEW MEXICO
EDUCATIONAL RETIREMENT BOARD

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ALTERNATIVE RETIREMENT PLAN COMMITTEE MEETING

New Mexico Educational Retirement Board

701 Camino del Los Marquez

Santa Fe, NM 87502

June 23, 2025

1:30 p.m. (MST)

AGENDA

1. Procedural Items

- Roll Call / Ascertain Quorum
- Approval of Agenda **(A)**

2. Review and Approval of Minutes: November 13, 2024 (A)

3. Interim Update

Jared Hardin, Financial Advisor, CAPTRUST

4. ARP Recordkeeper Request for Information Review

Jared Hardin, Financial Advisor, CAPTRUST

The review will discuss the following areas:

- ARP Plan Information
- Questionnaire Overview and Responses
- Pricing Proposal
- Next Steps for the ARP

5. Defined Contribution Quarterly Review: March 31, 2025

Jared Hardin, Financial Advisor, CAPTRUST

The review will discuss the following areas:

- Industry Updates
- Economic Review
- Program Overview
- Investment Analysis
- Fund Lineup Recommendations **(A)**

6. Professional Services Contract FY26 – CapFinancial Partners, LLC d/b/a CAPTRUST Financial Advisors (A)

David Archuleta, Executive Director

- 7. Other business: schedule the Winter 2025 ARP Committee meeting (A)**
- 8. Adjournment (A)**