



NEW MEXICO
EDUCATIONAL RETIREMENT BOARD

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ALTERNATIVE RETIREMENT PLAN COMMITTEE MEETING

Albuquerque Public Schools Headquarters
6400 Uptown Blvd. NE
Albuquerque, NM 87110
December 4, 2025
1:00 p.m. (MST)

AGENDA

1. Procedural Items:

- a. Roll Call/Ascertain Quorum
- b. Approval of Agenda **(A)**
- c. Approval of Committee Meeting Minutes – June 23, 2025 **(A)**
- d. Introduction of Guests

2. Interim Update: Jared Hardin, Financial Advisor, CAPTRUST

- a. Execution of CAPTRUST Contract Extension
- b. Execution of Recordkeeper Contract Renewals

3. Collective Investment Trust (CIT) Analysis and Recommendations: Jared Hardin, Financial Advisor, CAPTRUST

- a. CIT Education
- b. Target Date Fund Evaluation
- c. CIT Recommendations **(A)**

4. Defined Contribution Quarterly Review: September 30, 2025: Jared Hardin, Financial Advisor, CAPTRUST

- a. Program Overview
- b. RCA and Administrative Fee Review **(A)**
- c. Industry Updates
- d. Economic Review
- e. Investment Analysis
- f. Fund Lineup Review **(A)**

5. Other Business

6. Adjourn