



NEW MEXICO  
EDUCATIONAL RETIREMENT BOARD

5211 Las Soleras Drive  
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## EDUCATIONAL RETIREMENT BOARD OF TRUSTEES MEETING

Educational Retirement Board Main Office

5211 Las Soleras

Santa Fe, NM 87507

February 27, 2026

10:15 a.m. (MST)

### AGENDA

#### **1. Procedural Items:**

- a. Roll Call/Ascertain Quorum
- b. Approval of Agenda **(A)**
- c. Approval of Regular Meeting Minutes – December 5, 2025 **(A)**

#### **2. Public Forum and Introductions**

#### **3. Consent Agenda: Board Travel **(A)****

#### **4. Annual Comprehensive Financial Report for the Fiscal year Ended June 30, 2025: Kory Hoggan, Partner, Aaron Hamilton, Senior Manager, Baker Tilly **(A)****

#### **5. Executive Director's Report: David Archuleta, Executive Director**

- a. Agency Activities
- b. Retiree Health Care Authority
- c. Other

#### **6. Pension Administration System Modernization Project Update: Kevin Swinson, Information Technology Director, David Archuleta, Executive Director**

#### **7. Retirements: Raul Duran, Member Services Director **(A)****

- a. Disability Retirement
- b. Age and Services

#### **8. Investment Reports: Bob Jacksha, Chief Investment Officer**

- a. ERB Secretary's Certificate Approval – **(A)**
- b. Q4 2025 Investment Report
- c. Staff Selection Committee Report
- d. Investment Committee Report
- e. Other Investment Reports

#### **9. Executive Session **(A)****

- a. Limited Personnel Matters (session closed per § 10-15-1(H)(2)).

#### **10. Action from Executive Session **(A)****

**11. Next Meeting: Friday, April 24, 2026 – 5211 Las Soleras Dr.,  
Santa Fe NM, 87507**

**12. Adjourn**

**Please send all suggestions for the April Board Meeting's agenda to Ian Padilla-Salazar, Executive Assistant by Wednesday April 8, 2026.**